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CONCH VENTURE
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

VOLUNTARY ANNOUNCEMENT:

**ISSUE OF FIRST TRANCHE OF 2026 GREEN MEDIUM-TERM NOTES BY
CHINA CONCH VENTURE HOLDINGS LIMITED**

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, on 2 December 2025, the Company has received the Notice of Acceptance of Registration (《接受註冊通知書》) issued by the National Association of Financial Market Institutional Investors in the People’s Republic of China, confirming that it has agreed to accept the registration of the Company’s debt financing instruments. The registered amount is RMB5 billion, and the registration quota shall be valid for two years from the date of the said notice. On 4 February 2026, the Company publicly issued the first tranche of 2026 green medium-term notes (Bond Connect) (綠色中期票據(債券通)) (the “**First Tranche of 2026 Green Medium-term Notes**”) in the People’s Republic of China, with an aggregate principal amount of RMB1,235,000,000 for a term of five years at a coupon rate of 1.9% without guarantee. The proceeds from the issue of the First Tranche of 2026 Green Medium-term Notes will be primarily used for the repayment of the first tranche of 2023 green medium-term notes (Bond Connect) that is about to reach maturity. The Company (as issuer) has received “AAA” rating from China Lianhe Credit Rating Co., Ltd.* (聯合資信評估股份有限公司), a credit rating agency.

Details of the First Tranche of 2026 Green Medium-term Notes are published on the website of National Association of Financial Market Institutional Investors (www.nafmii.org.cn) and the website of Shanghai Clearing House (www.shclearing.com.cn).

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Company Secretary

Anhui Province, the People's Republic of China
5 February 2026

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LYU Wenbin as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.

* *English translation or transliteration of Chinese name for identification purpose only*